

Family Office Technology Snapshot

<p>End-to-end multi-asset platforms</p>	<p>CRM and deal flow Industry specific</p>	<p>Portfolio management Consolidated reporting</p>	<p>Portfolio analytics</p>	<p>Back-office Accounting</p>
<p>Digital assets</p>	<p>CRM and productivity Non-industry specific</p>	<p>Risk management</p>	<p>Due diligence</p>	<p>Fund administrators</p>
<p>Governance Communication</p>	<p>ERP Forecasting</p>	<p>Data aggregation and integration</p>	<p>ESG and Impact</p>	<p>Treasury</p>
<p>Alternative investment marketplace</p>	<p>AI deal sourcing</p>			